February 2025

Tuesday	Wednesday	Thursday
9am CT: HSAs for the Win!	9am CT: Getting to Know Your HSA 3pm CT: Plan Selection Workshop	6
11	12	13
3pm CT: Getting to Know Your HSA	19	9am CT: HSAs for the Win! 11am CT: Investing Your HSA
25	26	11am CT: HSAs and Medicare



HSA 100 – Plan Selection Workshop

- Learn about insurance basics and which information to focus on when choosing your annual health plan
- Learn how to calculate your anticipated annual out-ofpocket expenses based on your chosen health plan

HSA 101 - HSAs for the WIN!

- Learn about HSA Basics
- Tax benefits and savings strategies
- How to use your HSA when planning for retirement

HSA 104 – HSAs and Medicare

- When to stop HSA contributions
- Medicare enrollment implications
- HSA eligible expenses in Medicare

HSA 103 – Investing Your HSA

- HSA Bank investing options
- How to sign up for the investment account
- How to manage your HSA investments

HSA 102 – Getting to Know Your HSA

- Review HSA eligibility rules and eligible expenses
- Learn how to selfadminister your HSA via HSA Bank's Member Portal



March 2025

Tuesday	Wednesday	Thursday
9am CT: HSAs for the Win!	9am CT: Getting to Know Your HSA	6
11	12	9am CT: Plan Selection Workshop
3pm CT: Getting to Know Your HSA	19	11am CT: Investing Your HSA 4pm CT: HSAs for the Win!
25	26	11am CT: HSAs and Medicare



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HSA 104 – HSAs and Medicare

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HSA 103 – Investing Your HSA

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- How to manage your HSA investments

HSA 102 – Getting to Know Your HSA

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April 2025

Tuesday	Wednesday	Thursday
1	9am CT: Getting to Know Your HSA	3
9am CT: HSAs for the Win!	9	10
3pm CT: Getting to Know Your HSA	16	9am CT: Plan Selection Workshop 11am CT: Investing Your HSA
22	23	11am CT: HSAs and Medicare 4pm CT: HSAs for the Win!
29	30	



HSA 100 – Plan Selection Workshop

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HSA 104 – HSAs and Medicare

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- HSA eligible expenses in Medicare

HSA 103 – Investing Your HSA

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May 2025

Tuesday	Wednesday	Thursday
		1
6	7	8
9am CT: HSAs for the Win!	9am CT: Getting to Know Your HSA	
13	14	15
	3pm CT: Plan Selection Workshop	11am CT: Investing Your HSA
20	21	22
3pm CT: Getting to Know Your HSA		9am CT: HSAs for the Win! 11am CT: HSAs and Medicare
27	28	29



HSA 100 – Plan Selection Workshop

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HSA 104 – HSAs and Medicare

- When to stop HSA contributions
- Medicare enrollment implications
- HSA eligible expenses in Medicare

HSA 103 – Investing Your HSA

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- How to manage your HSA investments

HSA 102 – Getting to Know Your HSA

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June 2025

Tuesday	Wednesday	Thursday
9am CT: HSAs for the Win!	9am CT: Getting to Know Your HSA	5
10	11	9am CT: Plan Selection Workshop 11am CT: Investing Your HSA
3pm CT: Getting to Know Your HSA	4pm CT: HSAs for the Win!	19
24	25	11am CT: HSAs and Medicare





HSA 100 – Plan Selection Workshop

- Learn about insurance basics and which information to focus on when choosing your annual health plan
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HSA 101 - HSAs for the WIN!

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- How to use your HSA when planning for retirement

HSA 104 – HSAs and Medicare

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HSA 103 – Investing Your HSA

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