

3 ways MetLife and TurboTax can help you tackle tax season

MetLife Legal Plans is partnering with TurboTax to help you strengthen financial wellness with tax services



1

Prepare your taxes at no additional cost

Prepare and file one individual or joint federal and state tax return with any TurboTax "do it yourself" online product at no additional cost.²

2

Save on tax help from TurboTax experts

Get unlimited help from a TurboTax expert as you file or have a TurboTax expert prepare and file your taxes for you, from start to finish. MetLife Legal Plan members receive a discount of up to \$188.³

3

Easy access to free tax resources

Enjoy easy access to various tax resources from TurboTax, including a tax refund estimator, calculators, planning checklists, and more.

Consider these stats:

86%

of employees say finances are a source of stress

38%

of employees view employer financial wellness initiatives as a must-have¹

To learn more about your coverages and see our attorney network, create an account at members.legalplans.com

Questions? Call our Client Service Center
1-800-821-6400

1. 2021 MetLife U.S. Employee Benefit Trends Study.

2. This benefit provides access to TurboTax tax online preparation and filing software. TurboTax is not a corporate affiliate of MetLife Legal Plans. TurboTax benefit includes one federal and one state tax filing annually. TurboTax Live and extra add-on services are available for an additional fee.

3. If the Covered Person prefers to prepare and file their taxes with a TurboTax professional, the legal plan will provide a discount in the amount of the appropriate online product value, up to \$188.00. This does not provide coverage for filing extensions, audit services, live help, or post-filing support. This benefit provides the Covered Person with access to one free Deluxe or Premium editions of TurboTax's self-guided online federal and state tax preparation and filing services.

TurboTax® may not be offered to government entities that require contractual requirements from a MetLife Legal Plans subcontractor or supplier.

Group legal plans are administered by MetLife Legal Plans, Inc., Cleveland, Ohio. In California, this entity operates under the name MetLife Legal Insurance Services. In certain states, group legal plans are provided through insurance coverage underwritten by Metropolitan General Insurance Company, Warwick, RI. For costs and complete details of the coverage, call or write the company. Some services not available in all states. No service, including consultations, will be provided for: 1) employment-related matters, including company or statutory benefits; 2) matters involving the employer, MetLife and affiliates and plan attorneys; 3) matters in which there is a conflict of interest between the employee and spouse or dependents in which case services are excluded for the spouse and dependents; 4) appeals and class actions; 5) farm and business matters, including rental issues when the participant is the landlord; 6) patent, trademark and copyright matters; 7) costs and fines; 8) frivolous or unethical matters; 9) matters for which an attorney client relationship exists prior to the participant becoming eligible for plan benefits. Coverage for defense of criminal matters is excluded from insurance coverage for individuals located in New York. For all other personal legal matters, an advice and consultation benefit is provided. Additional representation is also included for certain matters. Please see your plan description for details.