

NEW BENEFIT: FINANCIAL WELLNESS SERVICES

ONE-ON-ONE COACHING | MANAGED ADVICE | EDUCATIONAL WORKSHOPS

As part of Ferrara Candy Company's partnership with Creative Planning Retirement Services, all employees have access to a range of financial education services including a dedicated Financial Wellness Consultant who can help you develop a personalized approach to achieving your financial goals.

Your designated Financial Wellness Consultant, Claudia Nybo CFP®, CRPC®, has more than 10 years of experience helping individuals improve their financial health in both, English and Spanish.

When you meet with her, you'll explore personalized answers to questions including:

- ◆ Am I on-track for retirement?
- ◆ How much should I save for the future?
- ◆ How can I best manage my debt?
- ◆ Do I have the right insurance coverage?
- ◆ How should I invest?



To book an appointment [Click here](#) or contact her at claudia.nybo@creativeplanning.com



INVESTMENT ADVICE:

Employees have access to managed advice, a service for those that prefer help in choosing their retirement plan investments. This solution creates a unique investment portfolio based on your goals and needs.



WEBINARS: Throughout the year, we offer a series of webinars on an array of financial subjects. Your HR team will email you the webinar invite to register.

YEAR-ROUND RESOURCES THROUGH CREATIVE PLANNING:

- ◆ [Browse the latest posts](#) on financial planning, investing, taxes, insurance, and estate planning.
- ◆ [Listen to the Rethink Your Money podcast](#) for the most up-to-date information and freshest thinking on investing, taxes, estate planning, and other areas that impact your financial life.