Health Savings Accounts

Account Transfer

We are reaching out to share an important update regarding your benefit plan, which will take effect on **1/1/2026**.

Holley Performance Products has chosen **PNC Bank** to be its partner for employer sponsored **Health Savings Accounts (HSA).**

For **Health Savings Accounts** you may choose to leave your current account balance with Optum until funds are exhausted, or you may transfer your account balance to PNC Bank. If you keep the account open with Optum, you may be subject to small fee. Future contributions will be deposited into your new PNC Bank account beginning in January.

To transfer your HSA funds to your PNC Bank account, employees may choose to initiate the transfer from their Optum HSA to their PNC Bank HSA at any time after 1/1/26 by completing the **HSA Direct Transfer Request Form**.

Once the HSA Direct Transfer Request Form is completed, **you will need to submit the form to Optum** using one of the methods below.

Email: accountholderservices@optum.com
Address: PO BOX 271629, Salt Lake City, UT 84127
Fax: 866-314-9795

For questions regarding how to submit your Transfer Request to Optum, you may call Optum at **800-243-5543**.

To ensure funds are deposited correctly:

1. Name and account information must match what Holley Performance has on file
2. Your PNC Bank HSA account must be active
3. You must have accepted the Terms and Conditions

Once the HSA Direct Transfer Request Form is submitted to Optum, a check will be mailed to PNC Bank for the funds to be transferred. Once PNC Bank receives the check, it may take up to 5 business days for the funds to appear in your account.

The HSA Direct Transfer Request Form will be available on Holley's Benefits Website at www.holleybenefits.com.

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Any questions, please reach out to
PNC Bank Consumer Services, 844-356-9993
Monday-Friday 7AM-9PM CT