

Stay connected
to your
**financial
wellness!**



Your financial wellbeing starts with a strong foundation—and we encourage you to build financial stability—for you and your family today and tomorrow.

Financial wellbeing means having the confidence and tools to plan, prepare and feel secure in your future. You don't have to know all the answers – we're here to help.

Meet Your Fidelity Workplace Financial Consultants, Kaitlin Hoffman and Dan McCarthy

We are licensed financial professionals with years of experience helping people plan for their financial future. We can help with many of your everyday and long-term financial needs, including:

- Saving and investing in your RWJBarnabas Health Retirement Program.
- Developing a plan for your financial goals, whatever they are.
- Being prepared for both expected and unexpected financial needs.
- Consolidating workplace savings plans you have from prior employers.

As part of your RWJBarnabas Health benefits, complimentary retirement planning and financial help from Fidelity is always available to you. You can meet with one of us by phone, by video conference, or in person. Simply click, call, or scan to find a time that works well for you.



Kaitlin Hoffman



Dan McCarthy, CFP®

Fidelity.com/Schedule

be sure to enter *RWJ Barnabas Health* as your employer

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**Wellbeing
starts with you.**

Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917

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