



2021-22 Open Enrollment

Case Study and Trends Report

How We Helped Over 200 Employers Reach More than 700,000 Employees and Meet Their OE Goals

72% Engagement Rate
Across All Employers 77% Engagement Rate
with Decision Support



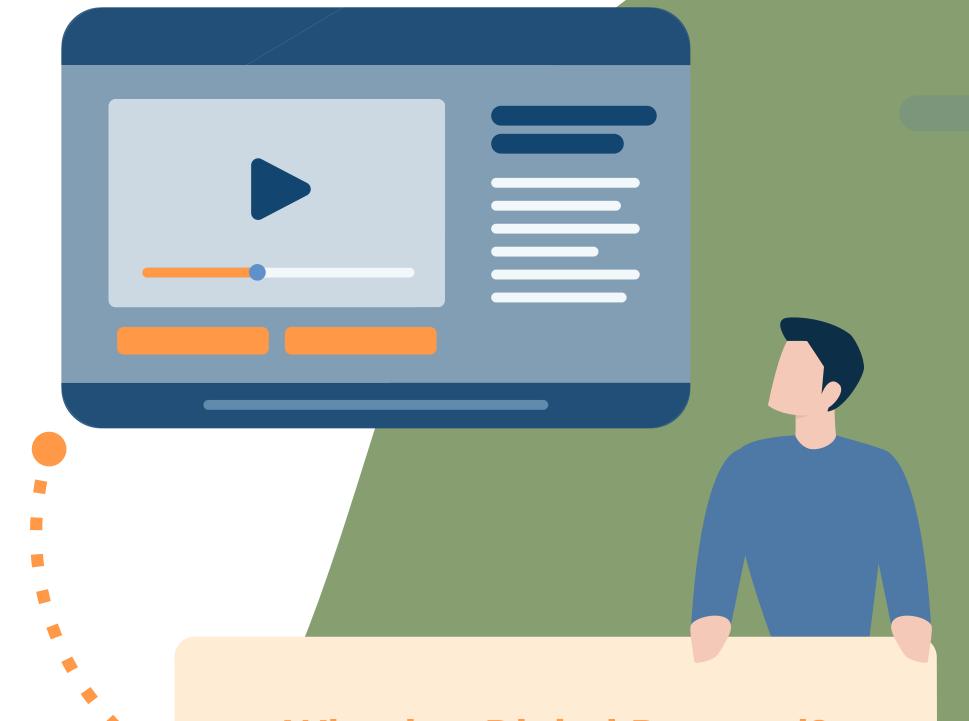
In over 200 benefits-enrollment campaigns in 2021, we saw some of the highest levels of employee engagement ever.

In 2021, HR leaders and benefits brokers turned to digital communication solutions to meet the needs of dispersed and remote workforces. The lessons from last year can continue to help improve OE results.

We ran the campaigns, we ran the numbers, and we studied the results.

This report provides an analysis of engagement results and offers best practices to help improve employee and client experiences for open enrollment in this year and beyond. In this report, you'll get aggregate results, industry breakdowns, and clear, actionable takeaways.

- American Diabetes Association
- California Pizza Kitchen
- Grand Prairie ISD
- New Balance
- NPR
- United Rentals



What is a Digital Postcard?

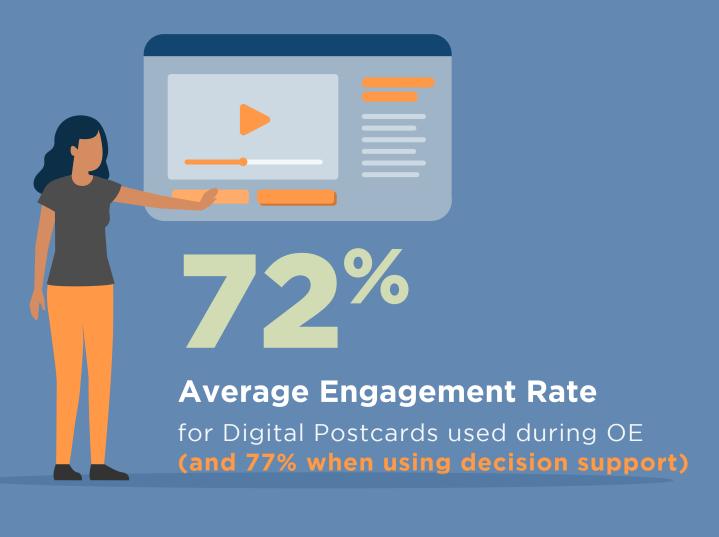
Digital Postcards are branded video microsites with built-in viewer tracking and reporting. By combining custom videos, messaging and interactive elements, they educate readers around a targeted topic, and then drive them to take action.

SEE EXAMPLES



2021-22 OPEN ENROLLMENT

Aggregate Results





212Total Campaigns

all annual benefits enrollment, all in the 2021 calendar year



704,958
Total Targeted Employees



15%

Mobile Views



Total Actions Taken 569,900



Average Number of Actions Taken in Each View

1.50



Average Time on Content

3MIN 9SEC



897
Total Videos

169

Enrollment Intro Videos

2 MIN 33 SEC average duration

682

Supplemental Videos

46

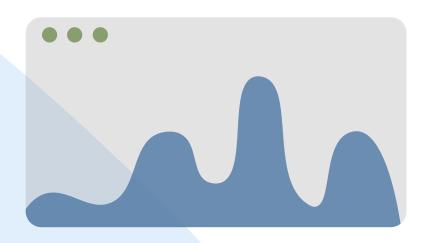
Benefits Overview Videos

15 MIN 26 SEC average duration

325,408

Total Video Views



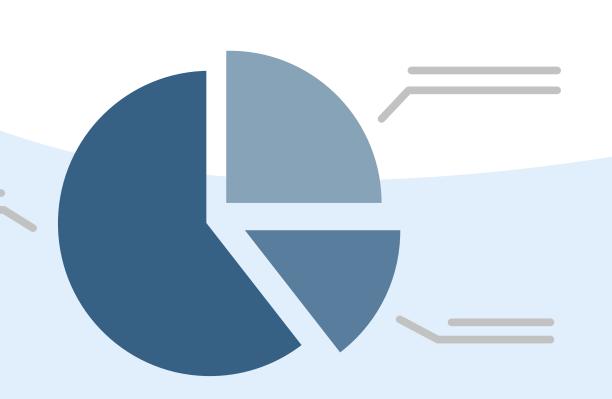


Results by INDUSTRY

Are you wondering what a good engagement rate, response rate, or average time on content is for your employees?

In this section, we break our data down by industry in order to establish some benchmarks to measure against your own open enrollment communication campaigns.







Open Enrollment Engagement Rates

BY INDUSTRY



AGRICULTURE

BANKING & FINANCIAL SERVICES

BIOTECHNOLOGY

CONSTRUCTION

CONSUMER PRODUCTS & RETAIL

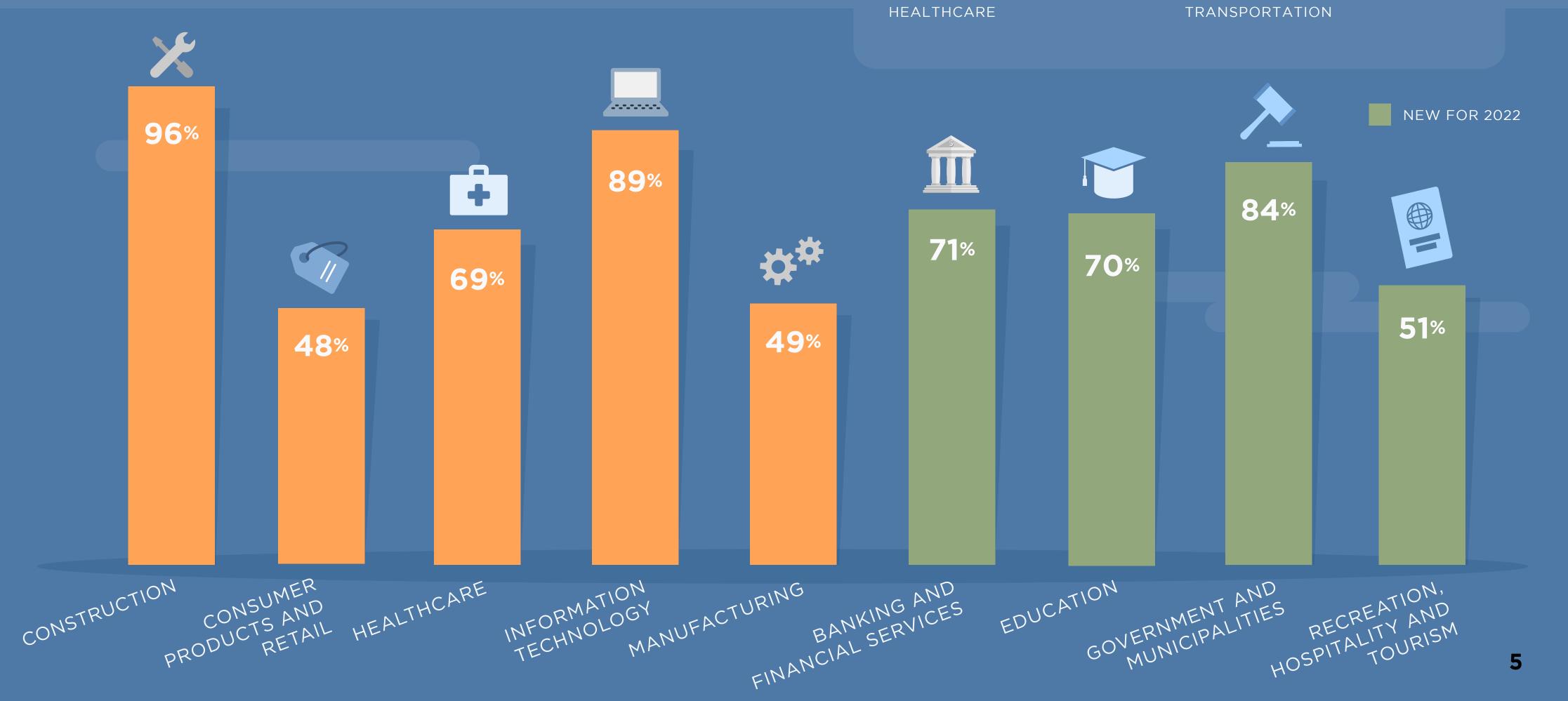
EDUCATION

ENERGY

ENGINEERING

GOVERNMENT & MUNICIPALITIES

HOSPITALITY & FOOD SERVICES
HR SERVICES
INFORMATION TECHNOLOGY
INSURANCE
LEGAL SERVICES
MANUFACTURING
REAL ESTATE
RECREATION, HOSPITALITY & TOURISM
TELECOMMUNICATIONS









INDUSTRY:

Construction

While more than half of the campaigns in the construction industry had passive enrollment, their engagement rate was over 95%. Many of our constructionindustry campaigns featured

educational videos from Flimp's
HR Benefits Video Library, which
could indicate video-based
education performs even more
strongly in this sector.





















INDUSTRY:

Consumer Products and Retail

One of the broader industry categories, consumer products and retail had a **mobile-usage** rate of 21%, significantly higher than the aggregate average.

The campaigns in this industry also tended to have significant supplementary videos and resources to help with general employee benefits education.











1.9
Actions per View





Campaigns

156,699

Total Targeted Employees



8%

Mobile Views











INDUSTRY:

Healthcare

Benefits communication was huge in 2021: it was our largest employee segment across all industries. Healthcare workers were more engaged than previous years, with a 25% increase in engagement rate.

The healthcare industry includes segments like medical centers, home healthcare companies, rehab

centers, transportation services, and more. Given the hybrid nature of these segments, it's essential for employers to have touchpoints across multiple channels (email, SMS, QR codes, etc.).





44,074
Total Targeted Employees















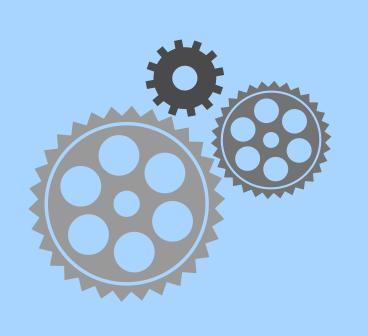
INDUSTRY:

Information Technology

For the information technology industry, only 7% of content was viewed on a mobile device. This is 50% lower than the 15% average across all industries. For HR leaders working within the information

technology industry, focusing on the desktop experience of your content-driven communications is a key to success.









INDUSTRY:

Manufacturing

In 2021, employees in the manufacturing industry were less engaged and spent slightly less time on content. This is unusual for the industry—historically, manufacturing is one of the most engaged industries. But the manufacturing industry used more passive-enrollment cycles, which explains lower engagement.

Manufacturing usage of mobile devices was higher than the industry average; employers in this industry would benefit from more widespread deployment of mobile-friendly benefits videos, visual communications, and decision-support tools.









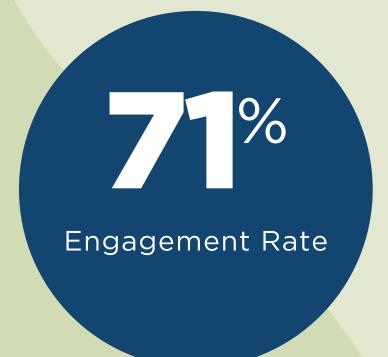












INDUSTRY:

Banking and Financial Services

Employees in the banking and financial services industries were incredibly engaged with HR-related content in 2022. They spent nearly 50% more time on content, a signal that they were carefully researching and considering their benefits options.

The mobile rate, however, was the lowest of all industries—these employees overwhelmingly use desktops during enrollment.















19 Campaigns







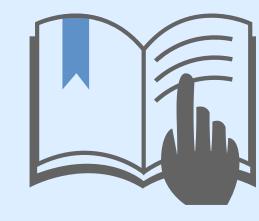


Actions per View

70% Engagement Rate







INDUSTRY:

Education

The education industry is a new feature on this report, and there's a good reason: it's dealing with unprecedented turnover and burnout. For HR and benefits teams in this industry, it's more important than ever for you to offer (and communicate) benefits that improve mental health and reduce burnout.





25,942
Total Targeted Employees



18%

Mobile Views

Response Rate:

1.5

Actions per View

34% Engagement Rate







INDUSTRY:

Government and Municipalities

It's safe to say that folks in government and municipalities have had a stressful couple of years, with many employees stressed out and overworked. Luckily, employees in this

industry are some of the highest engaged during OE, and smart organizations will use this to drive home key benefits and show that HR can be a reliable support system.









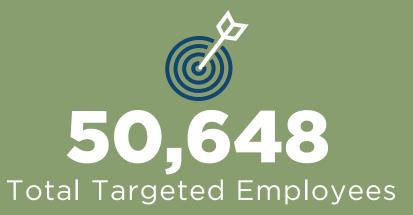


Recreation, Hospitality, and Tourism

For employees in these sectors, mobile content is critical. The incredibly high mobile-view rate shows that many of these employees are accessing benefits information on their phones.

Employers in this industry should focus on mobile-responsive content, benefits software with mobile components, and deploy employee SMS to improve results.













Key Takeaways

From the OE 2022 Case Study Report

The report uncovered the following trends and best practices in benefits communications.







Decision-Support Tools

Campaigns featuring a decision-support tool in 2021 showed a higher-than-average engagement rate (a 77% average on campaigns featuring decision-support tools vs the 72% aggregate average), and this number would be even higher once factoring in decision support that's embedded in places like corporate intranets.

Employees find that a decision-support tool provides an "Amazon-like" benefits-shopping experience. This simplified approach to researching, evaluating options, and selecting plans successfully reduces stress and improves enrollment results.



Do:

Use a benefits decision-support tool to help employees make better medical and/or voluntary benefits selections based on their personal needs and circumstances.



Don't:

 Rely solely on benefits guides for benefit-plan education.
 Employees find the benefitsselection process confusing and intimidating,* but self-guided education and support tools remove stress and guesswork.



Push Messaging with Updated Content

Want better results? Think small.

The best communicators in 2021 sent more messages with less text and increased focus. While deadlines and enrollment-portal-access information were typically included in every message, supplemental information (benefits tips, explainer videos, information around voluntary benefits) was split across a longer communications effort. This focused approach resulted in better knowledge and improved results.



Do:

- Include the most essential information, like enrollment deadlines, in every message.
- Use focused messaging around specific education points to improve engagement and benefits knowledge.



Don't:

- Overwhelm employees with messaging that covers too much information at once.
- Send a single email. You should send at least three emails: one before OE, another at the start of OE, and one a few days before the deadline.





Tailored Messaging to Match the Audience

Customization of employee benefits and communications has become part of improving the employee experience. But this is typically time intensive, requiring a lot of one-on-one interactions. But today's digital technology can allow teams to supplement (or even replace) many of their one-on-one benefits communications. Digital content, like Digital Postcards, for example, can easily be customized with unique messaging or different languages.



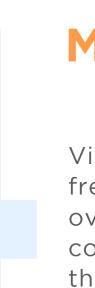
Do:

 Tailor messaging based on employee segment (location, union, full time vs. part time, etc.) and interests (retirement planning, supplemental benefits, etc.).



Don't:

 Take a one-size-fits-all approach to your benefitscommunication strategy. Not only will a more customized approach improve your results, but it will also cut down on redundant meetings and questions.



More Resources and More Offerings in More Ways

Visually compelling content and more frequent distribution of content was an overarching theme for open enrollment communications. The pandemic highlighted the need for benefits like telehealth options, mental health, wellness, and hospital-indemnity coverage. There was a greater emphasis on self-guided education around voluntary benefits, which requires more engaging visual content, like videos and Digital Postcards, with more frequent and focused distribution.



Do:

- Include more opportunities for action on your content, linking out to enrollment portals, guides, videos, and other employee tools.
- Promote your content. Providing the tools and education is only half of the battle; the other half is promoting them and improving awareness.



Don't:

- Rely too heavily on email, particularly all-text emails that are often ignored.
- Underestimate the power of video. It is, by far, the top method requested* for employee-benefits education.





Digital and Mobile-Friendly Print Materials

QR codes were used in 15% of campaigns, a 50% increase over 2020. Mobile and QR codes are traditionally great ways to reach workforces that are not often in front of their computers, such as retail, manufacturing, and construction. In those industries, we saw mobile-device views above the average.

QR codes on printed materials in public spaces are also a great way to reinforce messaging and create additional benefits-communication touchpoints.



Do:

- Optimize content for mobile devices and make it accessible.
- Use QR codes and other printed materials in public workspaces.
- Use employee texting to improve open rates on the most critical benefits communications, like approaching deadlines.



Don't:

• Focus on a single channel for your open enrollment campaigns. Different channels will resonate with different employees, so a multichannel approach is ideal.



Active Enrollment

Of course, it's expected that engagement is high during active-enrollment years. But how much higher? We found that campaigns that specified it was an active-enrollment period (either in text on the Postcard or within featured video content) saw an engagement rate 33% higher than those that were explicitly passive or where active/passive wasn't specified at all (89% engagement rate compared to 66% engagement).



Do:

 Be extremely clear with employees if they have to make an active-enrollment decision this cycle, and the consequences if they don't.



Don't:

 Skimp on communication campaigns during passive cycles. Passive campaigns still get over 60% engagement, and it's a critical strategy to improve benefits awareness and satisfaction.

Are you ready?

Get a free consultation with Flimp to transform your open enrollment results



Anatomy of

High-Performing OE Communication Campaigns

Flimp has helped hundreds of employers create and send thousands of content-driven communications to millions of employees. Over that time, we've learned a few techniques to improve your open enrollment results.









Decision Support

Best Value!

Lowest Cost!

When employers used a benefits decision-support tool, their average engagement rate jumped to 77%. In our own historical data, we've found that you can successfully migrate 15-25% of your employee population to an HDHP through the use of these tools.

Decision-support tools, which collect all your key benefits information in one place, then use a questionnaire paired with a predictive algorithm to make plan recommendations, are exactly what employees are looking for in a more self-guided experience.

In many ways, these tools reinforce your messaging and supplement the performance of your best HR team members by educating your employees on their benefits and helping them choose the plans that are right for them.

LEARN MORE





Digital Postcards

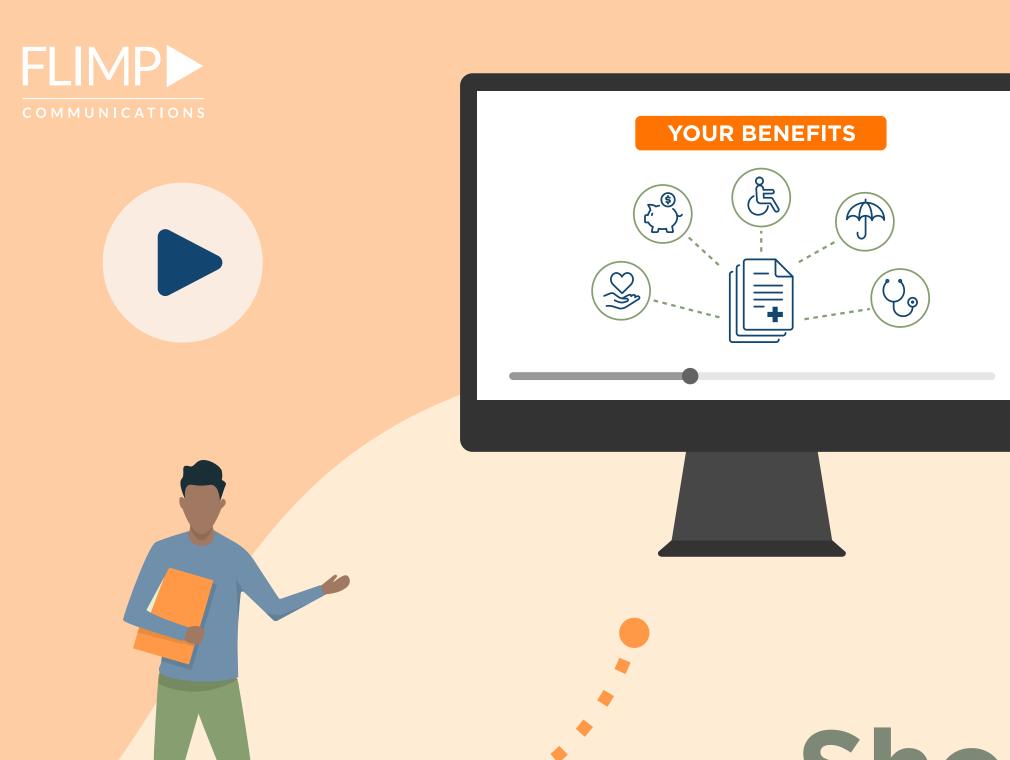
All the campaigns examined for this report used Flimp's Digital Postcards. Each of these multimedia microsites were customized with compelling visuals, videos, links, branding and copy to fulfill the client's specific benefitseducation and open enrollment needs.

Digital Postcards are designed to address the biggest challenges benefits communicators face, particularly helping employees understand complicated and continually evolving subject matter. With the added concerns and changes due to the pandemic, many employers also communicated about new and expanded voluntary benefits programs.*

Digital Postcards provide employees with resources, tools and education needed to make informed benefits decisions during the enrollment process.



TRY IT FOR YOURSELF



Short-Form Video

The most common videos included in a Digital Postcard were introductory announcements or an enrollment overview coupled with a long-form benefits presentation video. Almost half of all the 2022 campaigns featured more than two videos. Many of the supplemental videos were also short-form explainer videos (usually having a duration of three minutes or less).

SEE EXAMPLES







Long-Form Video

Longer benefits presentation videos went into greater depth and more closely reflect the details of benefits guides. Some even included information about voluntary benefits. These videos are usually based on slide presentations and run longer than five minutes, with many

running longer than 10 minutes. They're often chaptered for viewer convenience and are not expected to be viewed in their entirety. Instead, they're available on demand anytime employees have questions.

SEE EXAMPLES



CONTACT

BENEFITS COVERAGE

RESOURCES

ENROLL

Calls to Action

Calls to action (CTAs) are usually buttons that link to additional resources employees need during the enrollment period to sign up for and best utilize their benefits.

The most common CTA links are to:

- An enrollment portal
- PDFs of benefits guides and/or Summaries of Benefits Coverage (SBCs)
- Benefits webinar or seminar registration pages
- Decision-support tools like:



- HR and provider contact information
- Health or financial-wellness portals





Engagement and Analytics

Campaign data like that used to compile this report is available to all clients whose Digital Postcards are hosted on the Flimp platform. HR teams can look at engagement levels by content type and titles, geography, language, time spent on content, and device used.

These valuable insights and analytics can help employers quickly assess what is working and what isn't, so they can make changes on the fly and improve enrollment outcomes.

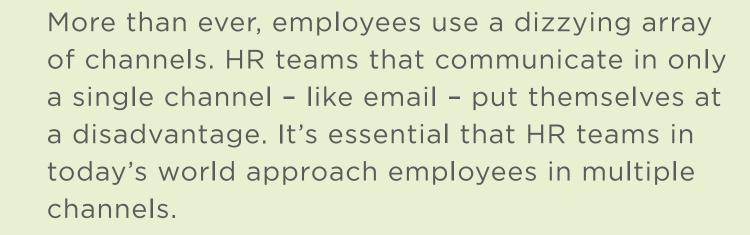
Are you ready?

Connect with a Flimp Communications team member for a **free strategic assessment here**









When digging deeper into the highestperforming campaigns last year, the top performers shared messages in not only email, but SMS, microsites, intranets, presentations, and even printed materials using QR codes. Wondering what channels might be right for you? It's always a great idea to experiment, analyze the results, and adjust; but the industry-analytics section should help you understand if mobile channels are a good fit for you.







The most commonly asked question of all HR professionals during open enrollment is "where can I find that plan overview, benefits guide, enrollment login info," (insert important OE communications material here) and, even though you sent it to them last week, you have to share it again and again with each employee.

Benefits microsites built on a cloud-based platform solve this problem and more by allowing for information centralization. If you manage and maintain all your OE resources

documents, videos, and links in a single place, they can be easily updated when information is added or changed. And employees can access the microsite anytime and for everything they need to know about their benefits.

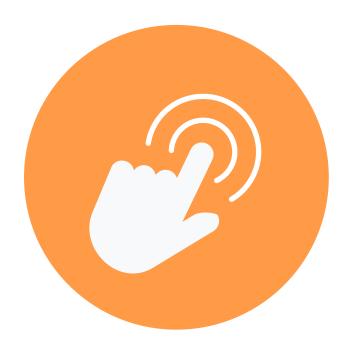
Many employers even shift from in-person benefits education and fairs to creating <u>Virtual Benefits Showcases</u> to create a "fair-like" experience, but one that can be repurposed beyond open enrollment for new-hire benefits onboarding, life event/status changes and more, and, better still, the site is available 24/7/365.





Report Terminology





Engagement Rate

The engagement rate indicates the rate at which a targeted employee audience accesses a Digital Postcard and other campaign materials.

To calculate the aggregated engagement rate, we first calculated the engagement rates for the campaigns individually and then averaged those together. This ensured each campaign carried equal weight in the equation regardless

of a company's size. This data doesn't include additional engagement from materials embedded in certain untrackable areas, like a company intranet or portal.





Response Rate

The response rate is calculated by totaling the number of response actions taken and dividing by the number of content views.

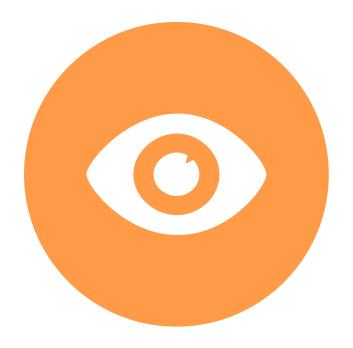
Response actions (often overlapping with calls to action) are taken when viewers click a link, download a document, or watch a video. In recent years, many companies have included several videos on their Digital Postcards but only one can be set to autoplay.

Additionally, Google Chrome and other major browsers have issued updates to discourage autoplay videos, which has led to fewer campaigns using that feature. Both these factors mean that, when a video plays on the Digital Postcard, it's an intentional action on the part of the viewer, so we include video starts as response actions when calculating the response rate.

Unlike the engagement rate, where company size can disproportionately affect the weight each campaign carries, we do not average the response rates of the individual campaigns before calculating the overall response rate.

The number of possible response actions can vary greatly between campaigns. Some include many links or several supplemental videos, while others only include a single link to the enrollment portal. To calculate the aggregate response rate, we tallied the total number of response actions across all campaigns and divided it by the total number of content views across all campaigns.





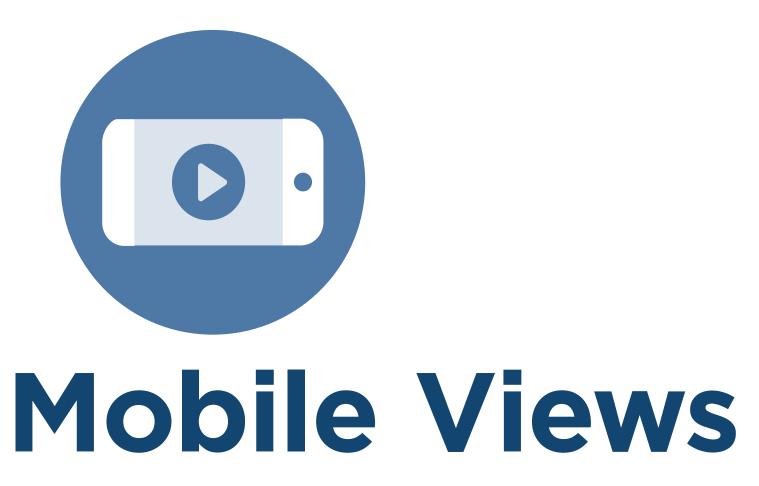
Time on Content

We calculated the average time on content by tallying the total time on non-video content and the time on video across the campaigns and then divided it by the total content views across the campaigns.

The average-time-on-content calculation only captures the amount of time spent on Flimp-hosted and -tracked content. With many campaigns including links to third-party-hosted presentations, portals and other resources, the amount of time employees spend engaging with the benefits materials shared in these enrollment campaigns is actually greater, making this a minimum average.

So what is a good average time on content? After partnering with HR teams on thousands of campaigns, we've learned to aim for time on content above 2 minutes and 45 seconds.





One of the elements our platform tracks is the type of device used to view the Digital Postcard and video content.

The mobile-view percentage combines the number of views from smartphones and tablet devices to compare to the total number of content views. Non-mobile views are comprised of views from desktop and laptop computers.





Are you ready

TO LEARN MORE ABOUT HOW FLIMP CAN HELP WITH YOUR OPEN ENROLLMENT NEEDS?

Connect with a Flimp
Communications team member for a free strategic assessment here

Get the

Open Enrollment Toolkit



Methodology

Digital Postcard campaigns are hosted in Flimp's contentcommunications platform, which includes extensive tracking and reporting. The platform tracks data for each URL used in a campaign and allows for compiling the data across multiple URLs.

Our platform gathers data based on:

- Views
- Viewer interactions (links and videos clicked)
- Time spent on non-video content
- Time spent on video content
- Viewing device
- Viewer location

Beginning with a pool of all benefits open enrollment campaigns run during the 2021 calendar year, we first focused on determining which needed to be excluded from any aggregate results.

For instance, in some cases, a client set the URL for the Digital Postcard as a default somewhere within an intranet, making it impossible to discern true content views (an employee from the targeted audience clicking the Digital Postcard) and which were triggered as part of a larger

intranet page loading. For those campaigns, it's impossible to accurately calculate the engagement rate and response actions per view.

We also needed to exclude some campaigns where we were unable to verify the size of the targeted employee audience. Without having a reasonable idea of the size of the employee pool a campaign was shared with, we cannot accurately calculate engagement rates.

Once we had our pool of open enrollment campaigns, we pulled the numbers for each campaign individually with an eye to the open enrollment windows.

For many, the benefits information and links to supporting materials remain useful throughout the year so, in order to measure the effect of these campaigns on the annual open enrollment period itself, we gathered the data for each campaign about two weeks after the enrollment period's scheduled end date (allowing for continued use of the campaign materials if there should have been any deadline extensions).

Let's Talk

We'd love to show you more.

Schedule a demo now





About Flimp Communications

WE'RE OE COMMUNICATION EXPERTS

Flimp Communications is a leader in HR, benefits and employee communication and provides virtual communication solutions including software, decision-support tools, workforce texting, videos and interactive digital content to employers, HR consultants, insurance carriers and healthcare providers.

Flimp has four offices across the country in Boston, MA, Denver, CO, Vero Beach, FL, and Burlington, VT.

Flimp works with over 750 corporate clients, including many Fortune 500 companies.

For more information, please visit our website, www.flimp.net.