

HSA Eligibility Rules

- You must be enrolled in a high deductible medical plan, like HICV's Consumer Plan with HSA.
- You can't be covered by other disqualifying health coverage, including Medicare, TRICARE or Veteran Administration (VA) benefits or be receiving Social Security benefits.
- You can't be claimed as a dependent on another individual's tax return.
- You and your spouse can't be participating in a healthcare flexible spending account or other tax-advantaged account*.

You're responsible for determining if you're eligible for the HSA. If you're not sure, consult with a tax advisor.

**Some employers offer a limited purpose flexible spending account that may not affect your eligibility for the HSA.*