

Rollovers into the Aon PEP



Do you have retirement savings in your prior employer's savings plan or one or more IRAs? If so, consider consolidating your retirement savings in one place by rolling over those balances into the Aon PEP.

Steps to roll over into the Aon PEP

1. Download and complete the Rollover Contribution Form at aonpep.voya.com (Plan Details > Forms) or the Voya mobile app
2. Request the rollover check from your prior employer or financial institution
3. Securely upload the check and other required information through the Voya mobile app -or- mail these materials to Voya

3 reasons to roll over your accounts now

- Streamline your retirement savings into one account
- Take advantage of the Aon PEP's low-cost investment options
- Minimize the fees you are paying for multiple retirement accounts

Need Help? The Aon PEP has dedicated professionals available to help facilitate the rollover process. Call the Aon PEP Retirement Service Center at 833-AON-9PEP (833-266-9737) and ask to speak to the Account Consolidation Team.

Not FDIC/NCUA/NCUSIF Insured | Not a Deposit of a Bank/Credit Union | May Lose Value | Not Bank/Credit Union Guaranteed | Not Insured by Any Federal Government Agency

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